

FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: CLARITY ADVISORS	CRD Number: 330701
Annual Amendment - All Sections	Rev. 10 / 2021
3 / 24 / 2026 5:22:50 PM	

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an *umbrella registration*, the information in Item 1 should be provided for the *filing adviser* only. General Instruction 5 provides information to assist you with filing an *umbrella registration*.

A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):
CLARITY ADVISORS, LLC

B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A.
CLARITY ADVISORS

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an *umbrella registration*, check this box ☐

If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of
☐ your legal name or ☐ your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number:
(2) If you report to the SEC as an *exempt reporting adviser*, your SEC file number:
(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:
No Information Filed

E. (1) If you have a number ("CRD Number") assigned by the *FINRA's* CRD system or by the IARD system, your CRD number: **330701**

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:
No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box):
Number and Street 1: Number and Street 2:
City: State: Country: ZIP+4/Postal Code:

If this address is a private residence, check this box: ☒

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your principal office and place of business:

☐ Monday - Friday ☒ Other: BY APPOINTMENT ONLY
Normal business hours at this location:
BY APPOINTMENT ONLY

(3) Telephone number at this location:
(716) 217-2021

(4) Facsimile number at this location, if any:

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of the end of your most recently completed fiscal year?
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Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept:
ALTRUIST FINANCIAL LLC

Number and Street 1: 3030 SOUTH LA CIENEGA BOULEVARD		Number and Street 2:	
City: CULVER CITY	State: California	Country: United States	ZIP+4/Postal Code: 90232

If this address is a private residence, check this box: ☐

Telephone Number: (888) 510-4660	Facsimile number, if any:
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This is (check one):

☐ one of your branch offices or affiliates.

☐ a third-party unaffiliated recordkeeper.

☒ other.

Briefly describe the books and records kept at this location.
CUSTODIAN, CLIENT RECORDS AND ACCOUNTS

Name of entity where books and records are kept:
AMERICAN FUNDS DISTRIBUTORS, INC.

Number and Street 1: 333 SOUTH HOPE STREET		Number and Street 2: FLOOR 55	
City: LOS ANGELES	State: California	Country: United States	ZIP+4/Postal Code: 90071

If this address is a private residence, check this box: ☐

Telephone Number: (213) 486-9200	Facsimile number, if any:
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This is (check one):

☐ one of your branch offices or affiliates.

☐ a third-party unaffiliated recordkeeper.

☒ other.

Briefly describe the books and records kept at this location.
CLIENT ACCOUNT DATA, INCLUDING TRADE BLOTTERS, TRADE CONFIRMATIONS, ACCOUNT STATEMENTS

Name of entity where books and records are kept:
APEX CLEARING CORPORATION

Number and Street 1: 1 DALLAS CENTER		Number and Street 2: 350 NORTH SAINT PAUL STREET, SUITE 1300	
City: DALLAS	State: Texas	Country: United States	ZIP+4/Postal Code: 75201

If this address is a private residence, check this box: ☐

Telephone Number: (214) 765-1100	Facsimile number, if any:
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This is (check one):

☐ one of your branch offices or affiliates.

